

# Claim form

## Personal accident/sickness

**Please write in black ink and use block capital letters.**

All sections must be completed or marked 'not applicable'.

Complete the checklist and ensure that you sign the declaration at the end of this form.

**Policy number**

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**Main Policyholder details**

<b>Title</b>	<b>First name</b>	<b>Last name</b>
_____	_____	_____
<b>Email address</b>	<b>Date of Birth (DD/MM/YY)</b>	
_____	_____	
<b>Full address</b>		
_____		
		<b>Postcode</b>
_____		_____
<b>Contact no. (day)</b>	<b>Contact no. (eve)</b>	
_____	_____	

For security purposes please provide a password which will be required to access your claim information  
 This is for additional security and you may be asked for it when calling Chubb.

**Insured persons details**

<b>Full name</b>	<b>Date of birth (DD/MM/YY)</b>	<b>Relationship to main policy holder</b>	<b>I intend to claim on behalf of: (✓) where applicable</b>
MAIN POLICYHOLDER AS ABOVE			
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Employment details**

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What is your occupation? \_\_\_\_\_

Please describe your duties: \_\_\_\_\_  
\_\_\_\_\_

Name & Address of employer: \_\_\_\_\_  
\_\_\_\_\_

Email address of employer: \_\_\_\_\_

Please state average annual gross and net salary over previous 12 months from the date of the incident (please enclose copies of 13 weeks payslips prior to the event) or over the previous 36 months from the date of accident if self employed (please provide evidence of income by means of Inland Revenue Tax Assessment forms or audited accounts):

Gross \_\_\_\_\_

Net \_\_\_\_\_

**Accident/Sickness details**

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Please give exact date and time when injured or taken ill: Date: \_\_\_\_\_ Time: \_\_\_\_\_ am/pm

Please state: \_\_\_\_\_

a) The date you ceased working: \_\_\_\_\_

b) The date you returned to work: \_\_\_\_\_

c) If you have not returned to work, on which date do you hope to do so?: \_\_\_\_\_

If **accident** please state fully:

a) Where the accident occurred: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

b) How the accident occurred: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

c) The injuries sustained: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If **illness** please state full details of your illness \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever suffered from this illness before? Yes / No

If YES please give details \_\_\_\_\_

Have you previously claimed under this or a similar policy? Yes / No

If YES please give details \_\_\_\_\_  
\_\_\_\_\_

Please give the name, address and policy number of any other insurance that **may** cover this injury \_\_\_\_\_  
\_\_\_\_\_

## Hospital statement – (only to be completed if claiming hospitalisation benefit)

This section must be fully completed by hospital staff or records – any fee for completion of this section is the responsibility of the beneficiary of insurance

- a) Type of hospital/ward \_\_\_\_\_
- b) Name of Doctor or Consultant in charge \_\_\_\_\_
- c) The dates admitted and released **Admitted:** \_\_\_\_\_ **Released:** \_\_\_\_\_
- d) Was any period spent in intensive care Yes:  No:  **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- e) Was the patient subsequently confined to their home on medical grounds? Yes/No  
If **Yes**, please give dates: **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- Is there any additional information that you feel is relevant? \_\_\_\_\_

**Signed** \_\_\_\_\_ **Date** \_\_\_\_\_  
Position held in hospital: \_\_\_\_\_ Qualifications: \_\_\_\_\_

### Please use validation stamp or complete in block capitals:-

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Thank you for your assistance in completing this form

Validation stamp
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## Doctor's statement

This section must be fully completed by attending doctor – any fee for completion of this section is the responsibility of the beneficiary of insurance

Patient's Name: (Mr, Mrs, Miss, Ms) \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Please give full details of injury/illness: \_\_\_\_\_

Final diagnosis: \_\_\_\_\_

When did the patient first receive medical attention for this condition? \_\_\_\_\_

Has the patient ever suffered with this or any similar condition before the present episode? Yes:  No:

If **Yes**, please give details including dates treatment and consultation: \_\_\_\_\_

Are you the patient's usual Doctor: Yes:  No:

If **No** please give name and address of usual Doctor \_\_\_\_\_

On what date did incapacity commence? \_\_\_\_\_

Is patient still incapacitated? Yes:  No:

If **YES** when will patient be able to return to work? \_\_\_\_\_

If **NO** when did incapacity cease? \_\_\_\_\_

Was the patient hospitalised as a result of this condition? Yes:  No:

Is there any additional information that you feel is relevant? \_\_\_\_\_

**Signed** \_\_\_\_\_ **Date** \_\_\_\_\_  
Qualifications: \_\_\_\_\_

**Please use validation stamp or complete in block capitals:-**

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Thank you for your assistance in completing this form

Validation stamp

**Access to Medical Reports Act 1988**

Before your attending doctor can give a medical report on this claim form which is a requirement of this claim, you must give your consent. Before giving your consent, you should be aware of your rights under the act which are summarised as follows:-:-

- 1. You may withhold your consent.
- 2. You may see the report before it is sent to us within 21 days from the date of this report.
- 3. You may ask to see the report for up to six months after the report is completed.
- 4. You may ask the Doctor to amend any part of the report which you consider to be incorrect or misleading. If the Doctor does not agree with your request you may attach your comments to the report.

NB: The Doctor may withhold all or part of the report from you if he considers that you may be physically or mentally harmed by it.

**Patient Declaration**

Having been made aware of my statutory rights under the Access to Medical Reports Act 1988 in connection with my claim

- 1. I hereby consent to Chubb seeking medical information from any Doctor who at any time has attended me concerning conditions which affect my physical or mental health.
- 2.  I **do** wish to see the report before it is sent to Chubb  
 I **do not** wish to see the report before it is sent to Chubb
- 3. I authorise such Doctor to disclose such information to Chubb.
- 4. I agree that a copy of this consent shall have the validity of the original.

Signed \_\_\_\_\_

Date \_\_\_\_\_

**Payee's bank details**

If we approve your claim, we can credit the money direct to your bank account. This method is quicker, safer and more reliable than payment by cheque. If you would like us to do this, please complete the following

Name of your Bank/Building Society: \_\_\_\_\_

Address: \_\_\_\_\_

Postcode \_\_\_\_\_

Bank Sort Code

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Account Number \_\_\_\_\_

Name of Account Holder (s) \_\_\_\_\_

**Data protection**

The information that you and your medical representative have provided in the claim form and Doctor's Statement is 'sensitive data' as defined by the Data Protection Act 1998. Sensitive data includes any information about your physical and mental health. We require your consent before we can process this or any other such sensitive data that you may have already provided us with or may do so in the future.

In order to administer your claim, this information will be used by Chubb European Group Limited and its group companies. It may be held on computer and or in manual files for administration, and risk assessment purposes. We may disclose your personal data and sensitive data to, and may request information from other insurance companies for underwriting, claims handling and fraud prevention purposes.

By returning this form, you consent to our processing your sensitive personal data for the above purposes. You also consent to our transferring your information to countries which do not provide the same level of data protection as the UK, if necessary for the above purposes. If we do make such a transfer we will, if appropriate put a contract in place to ensure your information is protected.

Where you have provided information about another person, you confirm that they have appointed you to act for them, to consent to the processing of their personal data, including sensitive data, to the transfer of their information abroad and to receive on their behalf any data protection notices.

**Declaration**

I declare that all the information given is to the best of my knowledge and belief, full true and correct.

Signed

Name \_\_\_\_\_

Date \_\_\_\_\_

## Checklist

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Please return the completed claim form together with any enclosures to your Insurance Broker or to Chubb and please ensure:

- You fully complete every question **before** your doctor completes his statement
- You have enclosed all requested original documents (we recommend you retain copies)
- You have signed this claim form
- Your attending doctor fully completes the statement

As failure to do so will result in delay in handling your claim.

**Please return the completed claim form together with any enclosures to:**

Chubb European Group Limited, Claims Department, PO Box 4511, Dunstable, Bedfordshire LU6 9QA

## Chubb. Insured.<sup>SM</sup>

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